

Eight good reasons

- Dynamic creation and updating of budgets.
- Budgets are automatically transferred to the ERP system.
- Flexible consolidation of department budgets.
- Operating budgets are included in the cash budget.
- Financial overview and analysis right down to financial items..
- Preparation and maintenance of annual accounts with traceability to financial items.
- Less manual procedures in the finance department.
- Easy and targeted reporting and information for the decision makers.

Save time on budgeting and reporting

Toolpack[®] – simple, efficient and intelligent

Toolpack is a budgeting and reporting tool directly integrated in the most popular analysis tool in the world – Microsoft Excel.

Toolpack runs directly “on top of” the ERP system and makes sure that the figures are always updated and correct. Toolpack does not affect the daily routines involved in bookkeeping and maintenance of master data, but makes it easier to retrieve and analyse figures.

You have probably had the same experience. Much too often most of your time is spent on preparing reports on the basis of figures that need to be found or retrieved manually. Time is of the essence. And it does not help that it is complicated to specify criteria for the reports to make sure that the figures correspond crosswise. With Toolpack it is a question of minutes rather than hours or days to complete these procedures.

When you prepare budgets and reports, the process often involves manual entry into Microsoft Excel of key figures from trial balances printed out from the ERP system. With Toolpack your reports will become more detailed and it is easy to collect figures from departments and from individual accounts. In addition, you decide the grouping of financial accounts in the final report layout.

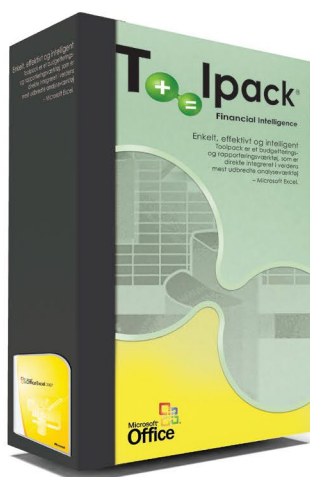
Toolpack consists of a number of standard templates that are easy to use. And as Toolpack is a part of Microsoft Excel, it is also simple to adjust the reports to special needs or specific layout requirements.

In other words – Toolpack saves time, is effective and user-friendly.

Customer statements about Toolpack[®]

“I did not have a proper view of the figures when I was doing it all manually. Therefore, I often spent 90% of my time finding and checking figures and only 10% on the actual analysis. With Toolpack the analysis has finally become the focus element. Now, I spend only 10% of my time finding and checking figures and 90% analysing them.”

Glenn Helmuth,
Man. Director, Ideas A/S



System requirements

Dynamics AX ©, Dynamics NAV ©
Microsoft Excel ©